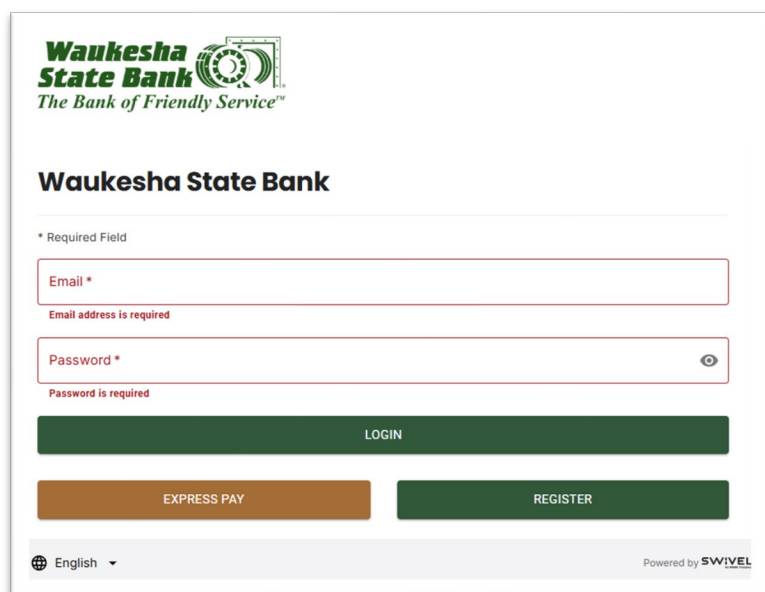


Make a Loan Payment online with Swivel Pay

Swivel Pay is a streamlined online payment portal designed to make managing your payments easier and more accessible.

[Click here to go to Swivel Pay](#)



The screenshot shows the Waukesha State Bank Swivel Pay login interface. At the top is the bank's logo and tagline, "The Bank of Friendly Service™". Below this is the title "Waukesha State Bank". A note indicates that fields marked with an asterisk are required. There are two input fields: "Email *" and "Password *". Below the email field is a red error message "Email address is required". Below the password field is a red error message "Password is required" and a toggle icon. Three buttons are visible: a large green "LOGIN" button, an orange "EXPRESS PAY" button, and a green "REGISTER" button. At the bottom left is a language selector set to "English", and at the bottom right is the text "Powered by SWIVEL".

Register or Make an Express Pay Payment

Click **Register** to create an account (needed if you'd like to schedule future payments), or click **Express Pay** to make a one-time payment only.

Already registered?

Simply click **LOGIN** to manage your payments.

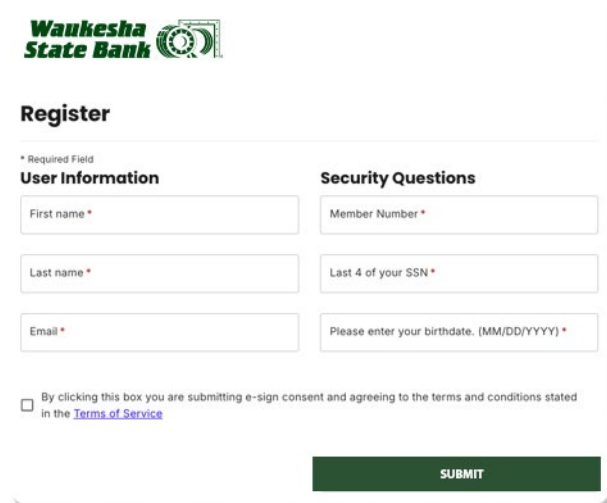
Easy Registration

Both creating an account and making an express payment require completing a simple registration form to begin.

Creating An Account

Complete the **User Information** and **Security Details**, then click **SUBMIT**.

Note: Your Member Number is your Waukesha State Bank loan number.



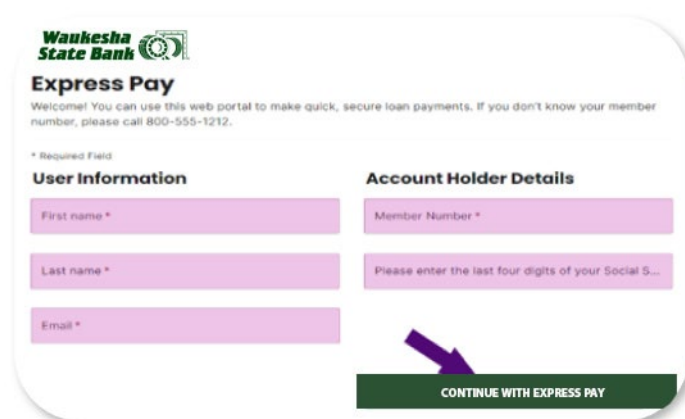
The 'Register' form for Waukesha State Bank. It features the bank's logo at the top left. Below the title 'Register', there is a note: '* Required Field'. The form is divided into two columns: 'User Information' and 'Security Questions'. Under 'User Information', there are three input fields: 'First name *', 'Last name *', and 'Email *'. Under 'Security Questions', there are three input fields: 'Member Number *', 'Last 4 of your SSN *', and 'Please enter your birthdate. (MM/DD/YYYY) *'. At the bottom left, there is a checkbox with the text: 'By clicking this box you are submitting e-sign consent and agreeing to the terms and conditions stated in the [Terms of Service](#)'. At the bottom right, there is a green 'SUBMIT' button.

This is a one-time form for registered users. Once you've created an account and login, you will see the **Accounts** screen.

Express Pay Payments

Complete the **User Information** and **Account Holder Details**, then click **CONTINUE TO EXPRESS PAY**.

Note: Your Member Number is your Waukesha State Bank loan number.



The 'Express Pay' form for Waukesha State Bank. It features the bank's logo at the top left. Below the title 'Express Pay', there is a welcome message: 'Welcome! You can use this web portal to make quick, secure loan payments. If you don't know your member number, please call 800-555-1212.' Below this, there is a note: '* Required Field'. The form is divided into two columns: 'User Information' and 'Account Holder Details'. Under 'User Information', there are three input fields: 'First name *', 'Last name *', and 'Email *'. Under 'Account Holder Details', there are two input fields: 'Member Number *' and 'Please enter the last four digits of your Social S...'. At the bottom right, there is a green button labeled 'CONTINUE WITH EXPRESS PAY' with a purple arrow pointing to it.

Express Pay users must complete this registration form every time you make a payment.

Connect Your Bank

Account Verification

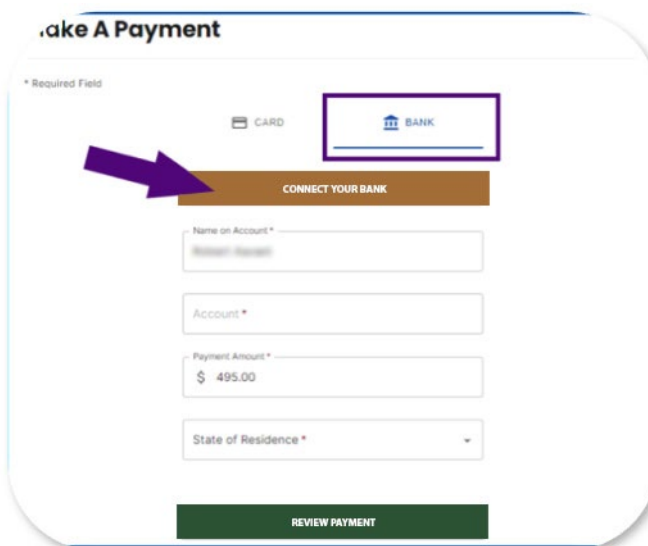
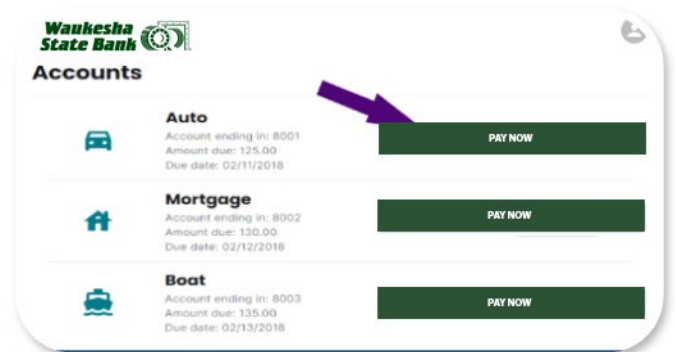
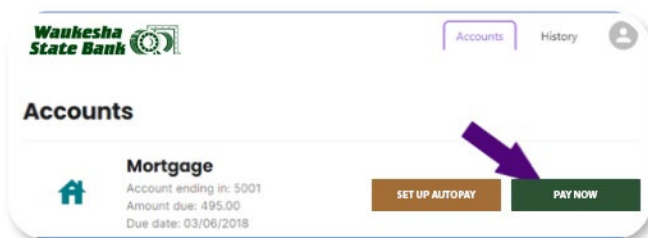
Registered users: If you've already connected your bank, that account will be stored in the system. In that case, see the **Making A Payment** instructions.

Step 1:

The **Accounts** screen will display your loan information.

Registered users click **SETUP AUTOPAY** or **PAY NOW**.

Express Pay users, click **PAY NOW**.

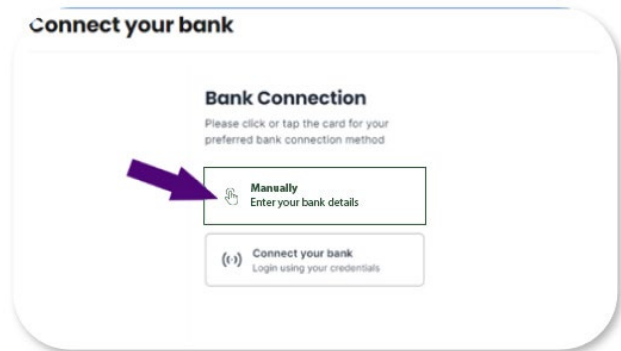


Step 2:

On the **Make a Payment** screen click **CONNECT YOUR BANK**.

Step 3:

On the **Connect your bank** screen click **MANUALLY** under **Bank Connection**.



Step 4:

Under **Add Bank Account**, complete all required fields and click **CONTINUE**.

Step 5:

Continue to the **Making a Payment** instructions on the next page.

Making a Payment

If needed, follow the **Connect Your Bank** instructions above. Then complete the final steps below.

Registered users: You will see a list of stored accounts. Select one and complete the remaining fields. Then click **REVIEW PAYMENT**.

The screenshot shows the 'Make A Payment' screen for registered users. At the top, there's a 'Back to Accounts' link. Below it, the 'Make A Payment' title is followed by a '* Required Field' note. There are two tabs: 'CARD' and 'BANK'. The 'BANK' tab is selected, and a 'CONNECT YOUR BANK' button is visible. Below this, a dropdown menu for 'Account' is open, showing three options: 'Account ending in 3456 with JPMORGAN CHASE BANK, NA', 'Account ending in 3456 with JPMORGAN CHASE BANK, NA', and 'Account ending in 1111 with FinBank'. Below the account selection, there are fields for 'Date' (09/25/2023), 'Payment Amount' (\$ 495.00), and a 'REVIEW PAYMENT' button at the bottom, which is highlighted with a purple arrow.

Express Pay users: Once you've connected your bank, complete the remaining fields and confirm the state of residence. Then click **REVIEW PAYMENT**.

The screenshot shows the 'Make A Payment' screen for Express Pay users. At the top, there's a 'Back to Make A Payment' link. Below it, the 'Make A Payment' title is followed by a '* Required Field' note. There are two tabs: 'CARD' and 'BANK'. The 'BANK' tab is selected, and a 'CONNECT YOUR BANK' button is visible. Below this, there are fields for 'Account' (Account ending in 2222), 'Name on Account' (Jane Doe), 'Date' (09/25/2023), 'Payment Amount' (\$ 215.00), and 'State of Residence' (Connecticut). There is a checkbox labeled 'I confirm my current state of residence is Connecticut' which is checked. At the bottom, there is a 'REVIEW PAYMENT' button, highlighted with a purple arrow.

Next, on the **Review Payment** screen, make sure the payment information is correct and check the **"I agree to ..."** box. Then click **CONFIRM PAYMENT \$...**

The screenshot shows the 'Review Payment' screen. At the top, there's a 'Back to Make A Payment' link. Below it, the 'Review Payment' title is followed by 'Today's date is: 05/17/2023'. There is a table with payment details: 'Pay To Account Ending in: 5001', 'Routing Number: 5001', 'Payment Date: 05/19/2023', 'Bill Amount: \$495.00', 'Pay Using: Bank Ending in 1111', and 'Fees: \$6.00'. Below the table, the 'Total' is \$501.00. There is a paragraph of text: 'You are authorizing Anyplace Financial to initiate a single transaction in the amount of \$501.00, which includes a convenience fee of \$6.00, dated on or after 05/19/2023. This amount excluding the convenience fee, will be applied to your Anyplace Financial account ending in 5001. This authorization may be revoked, prior to the processing of this transaction, by contacting Anyplace Financial at 1-800-666-1212.' Below this, there is a checkbox labeled 'I agree to the above Payment Terms' which is checked. At the bottom, there are two buttons: 'CANCEL PAYMENT' and 'CONFIRM PAYMENT \$501', with the latter highlighted by a purple arrow.

Payment Confirmed
will display when your
payment has been
accepted.

Waukesha State Bank

AccountsHistory

[← Back to Accounts](#)

Payment Confirmed

Thank you, your payment has been successfully submitted for processing! A payment confirmation email has been sent to . Please retain the email as receipt of your payment. Transactions submitted after 2:00 pm Central Time will be processed on the next business day.

Summary		Anyplace Financial
Payment date:	Mar 14, 2023	123 Main St.
Payment amount:	\$501.00	Your Town, TX
Payment confirmation:	75622187	12345
Paid To		Contact
Account ending in:	5015	Telephone:
Type:	Mortgage	Email:
Paid By		Website:
Account ending in:		
Type:		